**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 29 October 2021**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN737”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 2 November 2021**.**

**INSTRUMENT TYPE: MIXED RATE NOTE**

**Bond Code** ASN737

**Nominal Issued** R25,000,000.00

**Issue Price** 100%

**Coupon** 6.933% (3 Month JIBAR as at 02 Nov 2021 of 3.683% plus 325bps) from the Issue date up to, but excluding 31 Mar 2026), and 9.85% per annum payable semi-annually on each 31st Mar and 30th September (Commencing on 30 September 2026 and ending on the Maturity Date)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 March 2032

**Books Close Date** 21 March, 20 June, 20 September, 21 December

**Interest Payment Date(s)** 31 March, 30 June, 30 September, 31 December

**Last Day to Register** By 17:00 on20 March, 19 June, 19 September, 20 December

**Issue Date** 2 November 2021

**Date Convention** Following

**Interest Commencement Date** 2 November 2021

**First Interest Payment Date** 31 December 2021

**ISIN No.** ZAG000181181

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN737%20PricingSupplement0211.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN737%20PricingSupplement0211.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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